



**Weathering the Storm: The Impact of the Great
Recession on Long-Term Services and Supports**
State Profile: **NEW MEXICO**

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INTRODUCTION

Weathering the Storm: The Impact of the Great Recession on Long-Term Services and Supports is the most comprehensive analysis to date on the budget cuts to both Medicaid and non-Medicaid funded long-term services and supports (LTSS) in each state. It also illustrates state-by-state how LTSS are financed. In addition, this study provides a very early snapshot of the likelihood of states pursuing some of the LTSS provisions within the Affordable Care Act (ACA).

Weathering the Storm contains several components:

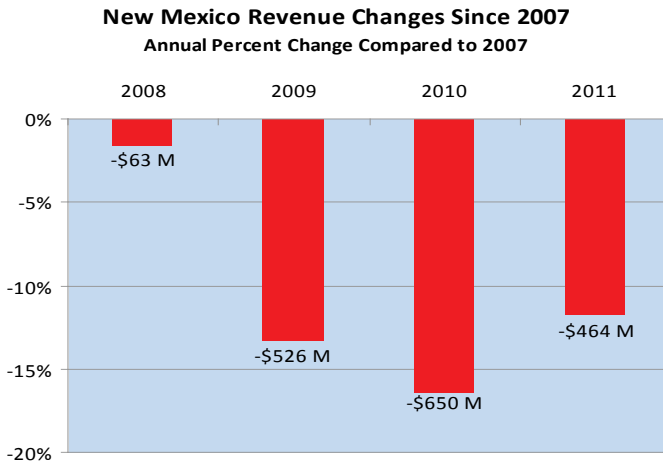
- The full report with an overview of findings and state-by-state tables;
- State profiles, which are 4 to 5 pages in length, for each state that participated in the study;
- An In Brief, which is a short synopsis; and
- A videotaped interview about the key findings.

Hard copies of *Weathering the Storm* are available free of charge. To order, please call the AARP Public Policy Institute at (202) 434-3890 or email jgasaway@aarp.org.

All of the components of *Weathering the Storm* are also available on the web and can be found at www.aarp.org/ppi, www.nasuad.org, and www.healthmanagement.com.

NEW MEXICO

TAX COLLECTIONS



Source: HMA analysis of state tax collection data from the National Association of State Budget Officers (NASBO), Spring Fiscal Survey of States, 2008 (for baseline 2007 data); Spring Fiscal Survey of States, 2009 (for 2008 data) and Spring Fiscal Survey of States, 2010 (for 2009 actual, 2010 estimated, and 2011 projected). Revenue represents the following taxes if collected by the state: **Personal Income, Corporate, and Sales**. Percent change and change in amount collected (in millions) represents the divergence between the state fiscal year noted and baseline SFY 2007.

ARRA FUNDING

IMPACT OF ARRA ENHANCED MEDICAID FMAP EXPIRATION

- New Mexico anticipates a shortfall in SFY 2012 of \$320 million.

PREDICTED IMPACT OF THE EXPIRATION OF THE ARRA NUTRITION FUNDING

- Programs will be reduced and eliminated.
- The state has committed to not having waiting lists.

STATE UNIT ON AGING AND DISABILITY (NON-MEDICAID) SERVICES

STATE UNIT ON AGING NUMBER SERVED (UNDUPLICATED)

SFY 2009 (actual)	SFY 2010 (projected)	SFY 2011 (projected)	% Change SFY 2009–2011
60,000	60,000	60,000	0%

STATE UNIT ON AGING TOTAL EXPENDITURE REDUCTIONS – ACTION TAKEN

SFY 2009–2010	SFY 2010–2011
5% or less	5% or less

STATE UNIT ON AGING SERVICE DEMAND AND EXPENDITURE CHANGES

Program	Change in Expenditures		Change in Service Requests SFY 2009–2010
	SFY 2009–2010	SFY 2010–2011	
Adult Foster Care	NA	NA	-
Adult Day Care	-	-	-
Adult Protective Services*	-	-	+
Assisted Living	NA	NA	-
Behavioral Supports	0	-	+
Case Management	NA	NA	-
Chore	NA	NA	-
Community Transition	0	0	-
Congregate Meals	+	-	-
Day Habilitation	NA	NA	-
Disease Prevention/Health Promotion	0	0	-
Elder Abuse Prevention	NA	NA	-
Environmental Modifications	0	-	-
Equipment and Supplies	NA	NA	-
Family Caregiver Support	NA	-	-
Food Stamps/Supplemental Nutrition Assistance Program			-
Foreclosure Counseling	NA	NA	-
Homemaker	0	-	-
Home-Delivered Meals	+	-	-
Housing Assistance	NA	NA	-
Information and Referral	0	0	-
Legal Assistance Development	0	-	-
LIHEAP			-
Long-Term Care Ombudsman	0	0	-
Nutritional Supplements	NA	NA	-
Occupational Therapy	NA	NA	-
Personal Care/Assistance	0	-	-
Physical Therapy	NA	NA	-
Recreational Therapy	NA	NA	-
Residential Habilitation	NA	NA	-
Respite	0	-	-
Senior Community Service Employment Program	+	+	-
Senior Centers	0	-	-
Speech Therapy	NA	NA	-
State Adult Guardianship Program	NA	NA	-
State Pharmaceutical Assistance	0	0	-
Supported Employment	0	-	-
Supported Living	NA	NA	-
Transportation	0	-	-
+ Expenditure/demand increase	0	No change in expenditure/demand	DK Don't know
- Expenditure/demand decrease	NA	Program not administered by SUA	

* Since SFY 2009, the State Unit on Aging has received increased calls for Adult Protective Services, e.g., financial exploitation and neglect.

- The state is also experiencing increased complaints about self-neglect.

NEW MEXICO

STATE UNIT ON AGING NON-MEDICAID HCBS EXPENDITURES

SFY 2009 (actual)	SFY 2010 (projected)	SFY 2011 (appropriation)	% Change SFY 2009–2010
None Listed	None Listed	None Listed	NA

MEDICAID LONG-TERM SERVICES & SUPPORTS

NUMBER OF BENEFICIARIES: WAIVERS & NURSING FACILITIES

Waiver Name	Avg. Daily Caseload			% Change
	SFY 2009	SFY 2010	SFY 2011 (planned)	SFY 2009–2010
Disabled and Elderly	3,354	3,336	3,300	-1%
Mi Via (Self-Directed)	877	1,069	1,200	22%
Nursing Facility Services		Avg. Daily Census 2010		Expected Change 2011
NF Average Daily Census*		6,320		Increase

- Nursing facility census is for June 2010.

LTSS EXPENDITURES (FEDERAL AND STATE)

Service	SFY 2009	SFY 2010 (Estimate)	SFY 2011 (Appropriation)	% Change SFY 2009–2010
HCBS Waivers (For Older People and Adults with Physical Disabilities)*	\$341,400,000	\$328,800,000	\$332,700,000	-4%
Medicaid LTSS State Plan	\$253,600,000	\$252,300,000		-1%
Nursing Facility	\$184,600,000	\$162,000,000	\$145,000,000	-12%

- Reported home and community-based services (HCBS) expenditures include waivers for clients with developmental disabilities as well as those for aged, blind and disabled. The state reported that it was unable to separate the long-term services and supports (LTSS) populations such as the developmental disabilities population, so the HCBS waiver expenditures are aggregate numbers.

LTSS PROVIDER PAYMENT RATE CHANGES

Provider Type	SFY 2009–2010 % change	SFY 2010–2011 % change
Nursing Home	0	0
Home Health	0	0
Personal Care Services	0	0
HCBS Waiver Services	0	0
Managed LTC		-
+ Provider rate increase - Provider rate decrease	0 No change in provider rate	NA Not applicable

OPTIONS, OUTLOOK, AND PROMISING PRACTICES

The Medicaid agency and State Unit on Aging were asked about their intent to pursue options under health care reform, to provide their thoughts on the outlook for LTSS, and to share promising practices in their state. This section combines information from both agencies if both agencies responded.

See the Overview for descriptions of these provisions.

State's Intent to Pursue LTSS Provisions in the Affordable Care Act	Very Likely	Somewhat Likely	Not Likely	Don't Know
State Balancing Incentive Program			X	
Community First Choice Option		X		
Money Follows the Person Demonstration				
1. Apply for new program	X			
2. Apply for extension of existing program				
Medical/Health Home Initiative				
1. Agency applying for planning grant	X			
2. State plan amendment to establish medical/health home services		X		
3. Apply to establish community health teams		X		

STATE PRIORITIES: 18–24 MONTHS

- None Listed

STATE ISSUES

- Facing the rapid growth in population of older adults and adults with disabilities.
- Building partnerships with disability and veterans' communities.
- Reducing services and benefits to stay within the state budget.
- Implementing the Affordable Care Act.
- Providing services to veterans.
- Expanding the role of Aging and Disability Resource Centers (ADRCs).
- Handling the increasing number of elder abuse cases and the need for Elder Justice Act funding.

STATE PROMISING PRACTICES

- The use of ADRCs for adult protective services intake and linking eligible beneficiaries with prescription drug benefits.
- Mi Via, New Mexico's self-directed services waiver.

The information in this profile represents information available to state officials at a point in time. Surveys were conducted from June through September 2010. New Mexico's fiscal year begins July 1 and ends June 30.